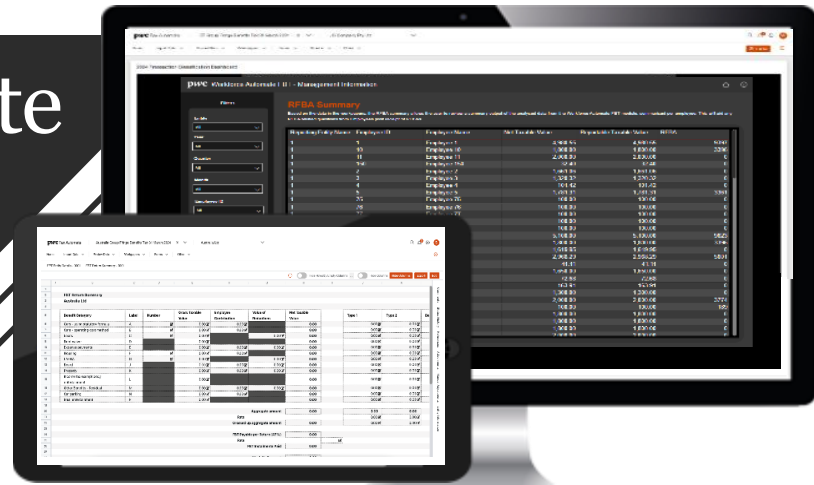


# Workforce Automate

## FBT Automation Module

An end-to-end FBT transaction classification and FBT return preparation & lodgment solution, underpinned by governance.

Available as a Software as a Service offering or as part of an outsourced/hybrid FBT compliance offering.



FBT Return preparation in real time

ATO electronic lodgment capability

Benefit category specific workpapers

Management Information Reporting & Dashboarding

Governance enabled analysis

### Deep dive into FBT workpaper and return functionality

#### PwC Workforce Automate FBT workpapers and return lodgment

- Workpapers available per benefit category with detailed breakdowns of valuation methodologies
- Ability to upload non-GL data sources (e.g. vehicles, car parking, LAFHA etc)
- Automated Data validation (e.g. for Vehicle benefits)
- Detailed and summary information for reporting purposes (e.g. RFBA, Payroll Tax, WGEA reporting) – with ability to email RFBA statements to employees
- Pre-configured dashboards for Year on Year trends
- Drill down by benefit category or entity
- Customisable dashboards available (e.g. reporting by cost centre)
- SBR lodgment enabled functionality via Workforce Automate
- Lodgment confirmation receipts including full approval and signoff process



- Dynamic comments and manual updates
- Full audit trail and calculation references across each benefit line
- Segregated user access and workflow/signoff capabilities
- Live environment removes version control risks

- Workpapers and return built in a live environment. Change made within workpapers are automatically updated in the relevant FBT returns.
- FBT Returns are constructed per entity



#### Upload

Benefit specific data is uploaded either directly to Workforce Automate or flows through from the transaction classification.



#### Review

Data is processed and classified into workpapers which flow through to the FBT returns.



#### Finalise & lodge

Workpaper data prepares the final return for review, signoff and lodgment via an integrated workflow functionality.

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Improved efficiency



Complex data handling



Eliminate inaccuracy



Cost and time savings



Total end-to-end FBT compliance



Enhanced governance

PwC's **Workforce Automate FBT Automation module** is also designed to classify and analyse GL and Expense management data using sophisticated automation.

Dynamic, customisable rule setting

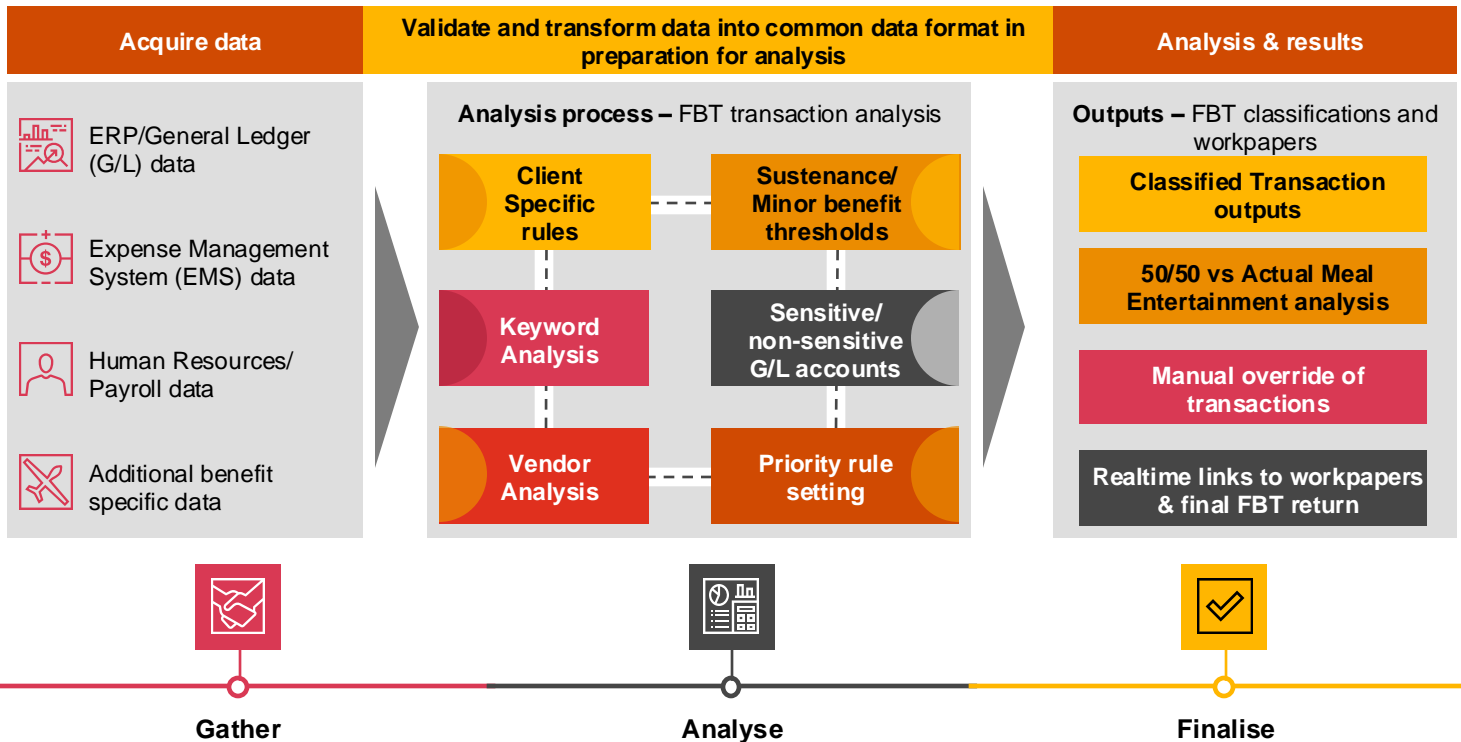
Full audit trail and governance controls

Exception & dashboard reporting

Data Validation

50/50 vs Actual automated Meal Entertainment analysis

### How our end-to-end FBT automation solution works with integrated GL and Expense automation



Data is captured from a number of sources and uploaded to the solution.

Data is processed, classified and populated into workpapers based on a customisable ruleset.

FBT returns and supporting workpapers are produced for review, sign-off and lodgment.

# Other related FBT Technologies



## Car parking application

Our car parking application uses boom gate and swipe card data to analyse the number of car parking benefits that have arisen during the FBT year and determine the most cost-effective calculation methodology for reporting car parking fringe benefits.

With most employers offering flexible/hybrid working arrangements, our car parking application avoids the risk of having you pay FBT on car parking spaces not fully utilised during the year.



## Fleet management technology

PwC has a JBR with a third-party fleet telematics provider that specialises in fleet management solutions, using technology-based products to collect data and deliver useful, actionable insights.

This solution securely tracks your fleet and enables employees to effortlessly complete their logbooks via a smartphone app. Additional modules available include carpool bookings, driver safety, and fleet optimisation.



## FBT declarations

FBT.Decls is a simple, automated solution to provide, complete and maintain employee declarations via a mobile device or laptop.

This removes the compliance burden of manually printing, collating and chasing up signed declarations.

**For more information or to arrange a demonstration of Workforce Automate, please contact:**



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