



8 August 2018

NOTICE TO DEBENTUREHOLDERS

Dear Debentureholder

**Provident Capital Limited
ACN 082 735 573
(Receivers Appointed) (In Liquidation) ("Provident" or "the Company")**

We refer to our previous communications in relation to this matter and set out below a brief update in respect to the merger between PPB Advisory and PwC.

We recommend that this letter is read in conjunction with our other publications issued to Debentureholders and in particular to our Notice to Debentureholders dated 12 July 2018.

Merger with PricewaterhouseCoopers (PwC)

We confirm that PPB Advisory has merged with PwC effective as at 1 August 2018.

As a result of the merger all previous publications regarding the Receivership of Provident are available on our website at <https://www.pwc.com.au/business-restructuring/finadvisory2018.html> under 'Provident Capital Limited' in the Insolvency Cases section. Visitors to the PPB Advisory website www.ppbadvisory.com will otherwise be automatically redirected to the PwC website.

Alternatively, copies of issued publications can be requested from the Debentureholder registry service being maintained by Link Market Services (**Link**). Link's contact details are as follows:

Address: Provident Capital Limited
(Receivers Appointed) (In Liquidation)
c/- Link Market Services
Locked Bag A14
Sydney South, NSW 1235
Australia

Telephone: +61 2 8767 1194

Facsimile: +61 2 9287 0303

Email: provident@linkmarketservices.com.au

Yours faithfully

A handwritten signature in black ink, appearing to read 'Chill', written over a light blue horizontal line.

Christopher Hill
Receiver

PricewaterhouseCoopers, ABN 52 780 433 757
One International Towers Sydney, Watermans Quay, Barangaroo NSW 2000,
GPO BOX 2650 Sydney NSW 2001
T: 1300 799 615, F: 1300 799 618, www.pwc.com.au