FORM 535

FORMAL PROOF OF DEBT OR CLAIM

To the joint and several Administrators of PF Management Holdings Pty Ltd (Administrators Appointed) ACN 622 782 512

1.   This is to state that the Company was, on 26 June 2024 and still is, justly and truly indebted to:

……
('Creditor') (name of creditor)

……
of (full address)

for $..(amount inclusive of GST)

Particulars of the debt are:

Date *(when the debt arose)*	Consideration *(how debt arose and attach supporting documentation)*	Assigned debt *(was this debt assigned to you?)*	Amount $ *(if an assigned debt, the consideration paid)*

I have attached the following documents to substantiate my claim (*tick as many as appropriate*):

☐ Invoices ☐ Judgement from Court ☐ Letters of demand ☐ Orders from Company
☐ Monthly statements ☐ Statutory demand ☐ Credit application ☐ Guarantee from Company
☐ Assignment of debt ☐ Other – please
specify…………………………………………….......................................

If a contingent creditor pursuant to the Deed of Cross-Guarantee dated 25 May 2023 (*tick if appropriate*) ☐

State name of Operating Subsidiary that the claim originates from:……………………………………………..

2.   To my knowledge or belief the Creditor has not, nor has any person by the Creditor's order, had or received any manner of satisfaction or security for the sum or any part of it except for the following:
(Insert particulars of all securities held. Where the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, specify them in a schedule in the following form)

Date	Drawer	Acceptor	Amount A$	Due Date

3.   Select one of the following options:
☐ I am **not** a related creditor of the Company

☐ I am a related creditor of the Company (eg director, relative of director, related company)

4.   Signatory (*select one of the following options*)
☐ I am the Creditor personally.

☐ I am employed by the Creditor and authorised in writing by the Creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.

☐ I am the Creditor's agent authorised to make this statement in writing. I know that the debt was incurred and for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.

Signature: Date:

…………………………………………………….   …………………………………………………

Name: Phone number:

…………………………………………………….   …………………………………………………

Address:

…………………………………………………………

FUTURE COMMUNICATION BY EMAIL

Do you elect to receive electronic notification of future notices and documents from this office by email in accordance to Section 600G of the Corporations Act 2001?

     ☐ Yes, send all future notices to this email address: ………………………………………………………………………

     ☐ No