

25 February 2013

TO THE CREDITOR AS ADDRESSED

Dear Sir/Madam

Provident Capital Limited ACN 082 735 573 (Receivers Appointed) (In Liquidation) ("the Company")

Pursuant to Section 596E of the Corporations Act 2001 (Cth), take notice that upon the application of Phil Carter, Tony Sims and Marcus Ayres, the Supreme Court of New South Wales has ordered that summonses for examination be issued to the following person, namely the Company's Directors as listed below:

- (a) Malcolm Phillip Bersten
- (b) Michael Roger O'Sullivan
- (c) Trevor John Seymour
- (d) John Patrick Sweeney.

The examinations have been scheduled to occur from 15 April 2013 to 20 April 2013. The examinations will be open to the public to attend. We will provide further information on our website (see below for further details) in regards to timing and location.

Further information

Further information in respect to the Receivership is available on our website at www.ppbadvisory.com under 'Provident Capital Limited' in the Creditors Information section.

Otherwise, please direct any further queries to the Debentureholder registry service maintained by Link Market Services, contact details are as follows:

Address: Provident Capital Limited

(Receivers and Managers Appointed) (In Liquidation)

C/- Link Market Services Limited

Locked Bag A14

Sydney South, NSW 1235, Australia

Telephone: +

+61 2 8280 7110

Facsimile:

+61 2 9287 0303

Email:

provident@linkmarketservices.com.au

Yours faithfully

Phil Carter, Tony Sims and Marcus Ayres

Joint and Several Receivers
Provident Capital Limited

www.ppbadvisory.com